



**CAJA DE
VALORES**

Comunicado N° 12753

**Ref.: Oferta de Canje y Solicitud de Consentimiento de
ON Generación Mediterránea/Central Térmica Roca 9,875% 01/12/2027
Código CVSA: 82120
Código ISIN: USP46214AC95**

Buenos Aires, 13 de abril de 2026

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar la información que hemos recibido de la Central Depositaria Internacional Euroclear Bank sobre la Oferta de Canje y Solicitud de Consentimiento del título de la referencia.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando sus instrucciones a través del Sistema de Custodia dentro del Módulo Eventos Corporativos (submenú Elecciones de EC -CA Elections- para los eventos con ID CSD2026000633143 y CSD2026000633144), con el fin de que se proceda a enviar a las mencionadas Centrales las instrucciones correspondientes.

- Fecha límite para participar de la **oferta temprana: 20/04/2026, hasta las 15 hs. (evento CSD2026000633143; opciones 001 y 002).**
- Fecha límite para participar de la **oferta tardía: 06/05/2025, hasta las 15 hs. (evento CSD2026000633144; opciones 001 y 002).**

Asimismo, les brindamos información sobre las opciones disponibles para poder participar de esta oferta según el tipo de inversor que sea el beneficiario final/comitente, y les aclaramos que es potestad de los señores depositantes determinar la opción correspondiente, razón por la cual Caja de Valores no puede brindar recomendaciones o sugerencias al respecto:

Opciones 001: Inversores QIB

Opciones 002: Inversores NON-US

Para mayor información al respecto, adjuntamos el reporte (Anexo I) enviado por la Central arriba mencionada.

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.



**CAJA DE
VALORES**

Cabe destacar que el costo de cada instrucción presentada es de EUR 3,00 por cada una, a los que se le sumará el traslado de los cargos que Euroclear Bank facture a Caja de Valores S.A. en virtud de las gestiones relacionadas con el presente evento, el cual será de EUR 28,00.

Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el área de Middle Office vía BYMA point:
<https://jira-tecval.atlassian.net/servicedesk/customer/portal/71/group/147/create/903>

Sin otro particular los saluda atentamente,

Martín Baretta

Director de Operaciones

JLM



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000004205479 - Exchange
Service provider EB - Place of holding EB

General information

Corporate action indicator:	Exchange + CONSENT + FEE + DISCLOSURE
Corporate action reference:	CA00000004205479
Mandatory/voluntary indicator:	Voluntary CA event
Corporate action processing:	Reorganisation

Main underlying security

ISIN:	USP46214AC95
Common code:	241151450
Description:	GENERACION MED REGS 9.62500 01/12/27

Financial instrument attributes

Type of financial instrument:	NOTE
Denomination currency:	USD
Maturity date:	01 Dec 2027

Corporate action details

Interest period:	Unknown
Certification:	No
Electronic certification:	NO CERTIFICATION REQUIRED
Paperwork:	NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Consent and Exchange

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	23 Apr 2026 - 23:00
Response deadline date:	23 Apr 2026 - 17:00
End of Securities Blocking Period:	Unknown
Revocability period:	13 Apr 2026 - 23 Apr 2026 23:00
Period of action:	13 Apr 2026 - 23 Apr 2026
Account servicer revocability period:	13 Apr 2026 - 23 Apr 2026 17:00
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	23 Apr 2026 - 18:00

Security movement details

Debit/credit indicator:	Credit
Common code:	116981114
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Payment date:	30 Apr 2026
Additional information:	NARS/001 /XS/116981114 QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE AND RECEIVE EXCHANGE CONSIDERATION + ACCRUED INTEREST (SUBJECT TO PF)

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP46214AC95
Common code:	241151450
Description:	GENERACION MED REGS 9.62500 01/12/27
Minimum exercisable quantity:	Face Amount Quantity 1
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	30 Apr 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	30 Apr 2026
Value date:	30 Apr 2026
Generic cash price received per product:	Unknown
Additional information:	NARC/001 + EARLY TENDER PREMIUM (SUBJECT TO POOL FACTOR)

Option 002 Consent and Exchange

Corporate action option status:	Active
Currency:	USD
Default processing flag:	No
Withdrawal allowed:	Yes
Market deadline date:	23 Apr 2026 - 23:00
Response deadline date:	23 Apr 2026 - 17:00
End of Securities Blocking Period:	Unknown
Revocability period:	13 Apr 2026 - 23 Apr 2026 23:00
Period of action:	13 Apr 2026 - 23 Apr 2026
Account servicer revocability period:	13 Apr 2026 - 23 Apr 2026 17:00
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	23 Apr 2026 - 18:00

Security movement details

Debit/credit indicator:	Credit
Common code:	116981122
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Payment date:	30 Apr 2026
Additional information:	NARS/002 /XS/116981122 NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE AND GET EXCHANGE CONSIDERATION + ACCRUED INTEREST (SUBJECT TO PF)

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP46214AC95
Common code:	241151450
Description:	GENERACION MED REGS 9.62500 01/12/27
Minimum exercisable quantity:	Face Amount Quantity 1
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	30 Apr 2026

Cash movement details

Debit/credit indicator:	Credit
Payment date:	30 Apr 2026
Value date:	30 Apr 2026
Generic cash price received per product:	Unknown
Additional information:	NARC/002 + EARLY TENDER PREMIUM (SUBJECT TO POOL FACTOR)

Option 003 Consent and Exchange

Corporate action option status:	Active
Default processing flag:	No
Withdrawal allowed:	No
Market deadline date:	08 May 2026 - 23:00
Response deadline date:	08 May 2026 - 14:00
End of Securities Blocking Period:	Unknown
Period of action:	24 Apr 2026 - 08 May 2026
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	08 May 2026 - 15:00

Security movement details

Debit/credit indicator:	Credit
Common code:	116981114
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Payment date:	30 Apr 2026
Additional information:	NARS/003 /XS/116981114 QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE BUT BEFORE EXPIRATION DATE AND GET EXCHANGE CONS.+ AI (SUBJECT TO PF)

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP46214AC95
Common code:	241151450
Description:	GENERACION MED REGS 9.62500 01/12/27
Minimum exercisable quantity:	Face Amount Quantity 1
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	30 Apr 2026

Option 004 Consent and Exchange

Corporate action option status:	Active
Default processing flag:	No
Withdrawal allowed:	No
Market deadline date:	08 May 2026 - 23:00
Response deadline date:	08 May 2026 - 14:00
End of Securities Blocking Period:	Unknown
Period of action:	24 Apr 2026 - 08 May 2026
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	08 May 2026 - 15:00

Security movement details

Debit/credit indicator:	Credit
Common code:	116981122
Description:	TECHNICAL CODE FOR UNKNOWN PROCEED
Disposition of fractions:	Round Down
Payment date:	30 Apr 2026
Additional information:	NARS/004 /XS/116981122 NON-US:TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE BUTBEFORE EXPIRATION DATE AND GET EXCHANGE CONS.+ AI (SUBJECT TO PF)

Security movement details

Debit/credit indicator:	Debit
ISIN:	USP46214AC95
Common code:	241151450
Description:	GENERACION MED REGS 9.62500 01/12/27
Minimum exercisable quantity:	Face Amount Quantity 1
Minimum exercisable multiple quantity:	Face Amount Quantity 1
Payment date:	30 Apr 2026

Option 005 No Action

Corporate action option status:	Active
Default processing flag:	Yes
Market deadline date:	08 May 2026 - 23:00
Response deadline date:	08 May 2026 - 14:00
Period of action:	13 Apr 2026 - 08 May 2026
Minimum exercisable quantity:	Face Amount Quantity 1
Multiple exercisable quantity:	Face Amount Quantity 1
Expiry date:	08 May 2026 - 15:00

Action to take

TO INSTRUCT, YOU NEED TO:
 YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BO OR NOT. WE CANNOT PROVIDE ANY GUIDANCE ON THIS REQUIREMENT
 WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU INSTRUCTED AT BENEFICIAL OWNER OR NOT
 .
 BY SENDING AN INSTRUCTION, YOU AUTHORISE US TO DISCLOSE YOUR NAME

AND ACCOUNT NUMBER

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ELECTRONIC INSTRUCTIONS:

 1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00
 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

2. EASYWAY USERS:

A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE
 AND RECEIVE EXCHANGE CONSIDERATION AND EARLY TENDER PREMIUM,
 CHOOSE OPTION 001

B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION
 DATE AND RECEIVE EXCHANGE CONSIDERATION AND EARLY TENDER PREMIUM,
 CHOOSE OPTION 002

C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE
 BUT BEFORE EXPIRATION DATE AND RECEIVE EXCHANGE CONSIDERATION,
 CHOOSE OPTION 003

D. NON-US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE
 BUT BEFORE EXPIRATION DATE AND RECEIVE EXCHANGE CONSIDERATION,
 CHOOSE OPTION 004

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT
 NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE
 AND RECEIVE EXCHANGE CONSIDERATION AND EARLY TENDER PREMIUM, SEND
 AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX1'

B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION
 DATE AND RECEIVE EXCHANGE CONSIDERATION AND EARLY TENDER PREMIUM,
 SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX2'

C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE
 BUT BEFORE EXPIRATION DATE AND RECEIVE EXCHANGE CONSIDERATION,
 SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX3'

D. NON-US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE
 BUT BEFORE EXPIRATION DATE AND RECEIVE EXCHANGE CONSIDERATION,
 SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CEX4'

E. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE
 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB
 CA00000XXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

- 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT
 DETAILS'

4. SWIFT MT565 USERS:

A. QIB: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION DATE
 AND RECEIVE EXCHANGE CONSIDERATION AND EARLY TENDER PREMIUM, USE
 CAON 001 CAOP CEXC

B. NON-US: TO CONSENT AND EXCHANGE BEFORE EARLY PARTICIPATION
 DATE AND RECEIVE EXCHANGE CONSIDERATION AND EARLY TENDER PREMIUM,
 USE CAON 002 CAOP CEXC

C. QIB: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE
 BUT BEFORE EXPIRATION DATE AND RECEIVE EXCHANGE CONSIDERATION,
 USE CAON 003 CAOP CEXC

D. NON-US: TO CONSENT AND EXCHANGE AFTER EARLY PARTICIPATION DATE
 BUT BEFORE EXPIRATION DATE AND RECEIVE EXCHANGE CONSIDERATION,
 USE CAON 004 CAOP CEXC

ALWAYS MENTION IN FIELD:

- 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX
 CONTACT DETAILS'

PAPER FORM:

 NO LEGAL DOCUMENTATION TO BE COMPLETED

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 DOCUMENTATION

 DUE TO RESTRICTIONS, THE DOCUMENTATION IS AVAILABLE ONLY VIA
 AGENT'S WEBSITE: [HTTPS://PROJECTS.SODALI.COM/ALBANESI](https://projects.sodali.com/albanesi)

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 REVOCABILITY

 INSTRUCTIONS MAY BE WITHDRAWN PURSUANT TO THE OFFER DOCUMENTATION
 AND UPON AGENTS FINAL AGREEMENT

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 FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF
 REQUIRED):

- 4 X 35 CHARACTERS IN FIELD: 88D

- 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

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 WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE
 FIELDS.

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 NOTE:

 PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON
 MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE
 APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

GENERACIÓN MEDITERRÁNEA S.A.

General information:

INFORMATION SOURCE: INFORMATION AGENT:
 SODALI AND CO
 E-MAIL: [ALBANESI\(AT\)INVESTOR.SODALI.COM](mailto:ALBANESI(AT)INVESTOR.SODALI.COM)
 EXCHANGE OFFER WEBSITE: [HTTPS://PROJECTS.SODALI.COM/ALBANESI](https://projects.sodali.com/albanesi)
 IN LONDON
 THE LEADENHALL BUILDING,
 122 LEADENHALL STREET, LONDON, EC3V 4AB
 UNITED KINGDOM
 TELEPHONE: +44 20 4513 6933

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 IN NEW YORK
 430 PARK AVENUE
 14TH FLOOR NEW YORK,
 NY 10022
 TELEPHONE: +1 203 658 9457

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 GENERAL INFORMATION

 THE PURPOSE OF THE EXCHANGE OFFER IS TO RESTRUCTURE THE DEBT
 OBLIGATIONS ASSOCIATED WITH THE EXISTING NOTES AS PART OF THE

ISSUERS PREVIOUSLY ANNOUNCED COMPREHENSIVE REORGANIZATION OF THEIR FINANCIAL LIABILITIES.

IN ADDITION, THE ISSUERS ARE ALSO REQUESTING CONSENTS FROM ELIGIBLE HOLDERS OF THE EXISTING NOTES TO GRANT THE POWERS REQUIRED UNDER THE APE SOLICITATION.

REQUISITE CONSENT: REQUIRED APE MAJORITY REQUIRES CONSENTS REPRESENTING NOT LESS THAN 66.67 PER CENT OF THE AGGREGATE PRINCIPAL OF THE OUTSTANDING EXISTING NOTES AND EXISTING LOCAL NOTES.

ON THE EXPIRATION DATE (IN THE EVENT THE ISSUERS DO NOT TERMINATE THE EXCHANGE OFFER ON OR BEFORE SUCH DATE), THE ISSUERS SHALL ANNOUNCE WHICH OF THE FOLLOWING EVENTS IS EXPECTED TO OCCUR:
 I) THAT THE CACS CLOSING OF THE EXISTING LOCAL NOTES SHALL OCCUR, THE ISSUERS MAY COMPLETE THE EXCHANGE OFFER AND PAY THE EXCHANGE CONSIDERATION (INCLUDING THE EARLY TENDER PREMIUM IF APPLICABLE) TO THE PARTICIPATING HOLDERS ON THE APPLICABLE SETTLEMENT DATE
 II) THAT THE CACS CLOSING OF THE EXISTING LOCAL NOTES HAS NOT OCCURRED AS OF THE EXPIRATION DATE AND THAT THE ISSUERS DETERMINED THAT THE APE CONDITION IS SATISFIED, IN WHICH CASE THE ISSUERS MAY PURSUE THE ISSUERS APE AND CALL FOR THE APE MEETING.
 III) THAT NEITHER THE CACS CLOSING OF THE EXISTING LOCAL NOTES HAS OCCURRED OR THE APE CONDITION WAS SATISFIED

PURSUANT TO SECTION 76 OF THE LCQ, IF THE COURT APPROVES THE ISSUERS APE, IT WILL BE BINDING ON 100 PER CENT OF THE HOLDERS OF THE EXISTING NOTES, EVEN ON THE HOLDERS WHO HAVE NOT ACCEPTED THE APE SOLICITATION (THE NON-PARTICIPATING HOLDERS).

THIS EVENT IS DIRECTED ONLY TO ELIGIBLE HOLDERS.

1. EXCHANGE AND CONSENT: BY INSTRUCTING TO EXCHANGE, YOU CONSENT TO THE PROPOSED AMENDMENTS. YOU CANNOT CONSENT WITHOUT EXCHANGING YOUR NOTES

2. CONDITIONS AND RESTRICTIONS: CERTAIN RESTRICTIONS MAY APPLY.

THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE APE CONDITION.

REFER TO THE OFFER DOCUMENTATION FOR THE COMPLETE CONDITIONS AND RESTRICTIONS OF THIS OFFER

TIMETABLE

- EARLY SETTLEMENT DATE: EXPECTED TO BE 30/04/2026, AT COMPANY'S OPTION
- FINAL SETTLEMENT DATE: EXPECTED TO BE 15/05/2026, AT COMPANY'S OPTION

PLEASE REFER TO THE DOCUMENTATION FOR TIMETABLE IN CASE THE ISSUERS DECIDE TO PURSUE THE ISSUERS APE IF THE APE CONDITION IS SATISFIED.

ENTITLEMENT

1. EXCHANGE RATIO:

- EXCHANGE CONSIDERATION: USD 724.00 PER US\$ 1,000 PRINCIPAL AMOUNT OF THE EXISTING NOTES BEFORE THE APPLICATION OF THE RELEVANT AMORTIZATION FACTOR TO THE OUTSTANDING PRINCIPAL AMOUNT OF THE EXISTING NOTES THAT ARE VALIDLY TENDERED, AND NOT VALIDLY WITHDRAWN AND ACCEPTED FOR EXCHANGE IN THE EXCHANGE OFFER
- EARLY TENDER PREMIUM: A CASH PAYMENT IN USD EQUAL TO A RATE OF 0.50 PER CENT PER ANNUM ON THE SUM OF (I) THE OUTSTANDING

PRINCIPAL AMOUNT OF SUCH EXISTING NOTES VALIDLY TENDERED AND NOT VALIDLY WITHDRAWN AND (II) ACCRUED AND UNPAID INTEREST THEREON THROUGH THE REFERENCE DATE, ACCRUING FROM (AND INCLUDING) THE REFERENCE DATE TO (BUT EXCLUDING) THE APPLICABLE SETTLEMENT DATE

2. MINIMUM EXERCISE AMOUNT: PLEASE ENSURE THAT YOUR INSTRUCTED AMOUNT:

- IS AT LEAST THE MINIMUM EXERCISABLE AMOUNT OF THE NOTE
- CORRESPONDS TO THE MULTIPLE EXERCISABLE AMOUNT OF THE NOTE
- WILL YIELD AT LEAST THE MINIMUM AMOUNT OF ENTITLEMENT

THE DETERMINATION OF YOUR INSTRUCTED AMOUNT IS SOLELY YOUR RESPONSIBILITY. IF YOUR INSTRUCTED AMOUNT WILL RESULT IN LESS THAN THE MINIMUM AMOUNT OF ENTITLED NOTES, YOUR INSTRUCTION WILL BE CANCELLED AND YOUR ORIGINAL NOTES RETURNED TO YOU

FOR DETAILS ON THE CALCULATION METHOD AND THE MINIMUM AMOUNT TO RECEIVE, PLEASE REFER TO THE OFFER DOCUMENTATION

3. ACCRUED AND UNPAID INTEREST: PARTICIPATING ELIGIBLE HOLDERS WILL RECEIVE INTEREST, IF ANY, ON THEIR ACCEPTED EXISTING NOTES UP TO AND INCLUDING, 31/03/2026 (THE REFERENCE DATE), IN THE FORM OF NEW NOTES. EXCHANGE CONSIDERATION ACCOUNTS FOR THE CAPITALIZATION IN FULL OF ACCRUED AND UNPAID INTEREST (EXCLUDING ANY DEFAULTED INTEREST) UNDER THE EXISTING NOTES THROUGH THE REFERENCE DATE. NO ACCRUED INTEREST AFTER THE REFERENCE DATE IS CONTEMPLATED IN THE EXCHANGE CONSIDERATION (WHETHER IN THE FORM OF NEW NOTES, IN CASH OR OTHERWISE) AND THE ISSUERS DO NOT EXPECT TO OTHERWISE PAY ACCRUED INTEREST ON THE EXISTING NOTES (WHETHER IN THE FORM OF NEW NOTES, IN CASH OR OTHERWISE) AT ANY TIME AFTER THE REFERENCE DATE, EXCLUDING FOR THE AVOIDANCE OF DOUBT, IN THE FORM OF EARLY TENDER PREMIUM AS DETAILED IN DOCUMENTATION.

4. MINIMUM AGGREGATE ACCEPTANCE AMOUNT: THE EXCHANGE OFFER IS NOT CONDITIONAL ON A MINIMUM AGGREGATE AMOUNT OF SECURITIES OFFERED FOR EXCHANGE

5. EXCHANGE CAP: NO EXCHANGE CAP HAS BEEN SET

6. PRORATION: NOT APPLICABLE

7. POOLFACTOR: APPLICABLE. IMPORTANT NOTE: THE RATIO IS BASED ON THE FULL NOMINAL VALUE. ENTITLEMENT WILL BE CALCULATED ON THE OUTSTANDING PREVIOUS PARTIAL REIMBURSEMENTS ON THE SETTLEMENT DATE. FOR THE CALCULATION OF THE TOTAL OUTSTANDING AMOUNT, PLEASE REFER TO THE RELEVANT CORPORATE ACTION NOTIFICATION.

8. CASH FRACTIONS: TO BE CONFIRMED

9. NEW NOTES

THE MATURITY DATE SHOULD BE 30/06/2036 AND THE INTEREST RATE WILL BE CHANGEABLE STARTING WITH INTEREST RATE OF 2.250 PER CENT PER ANNUM. THIS SECURITY IS EXPECTED TO BE ELIGIBLE IN EUROCLEAR BANK.

This corporate action notification does not constitute an offer to sell or the solicitation of an offer to buy any securities by anyone in any jurisdiction.

It is not, and should not be construed or treated as, investment or financial advice. In providing this information, Euroclear Bank is not acting as agent of the issuer.

By sending an instruction to Euroclear Bank, you confirm that you (and any beneficial owner(s) for whom you act) comply with the terms and conditions of the corporate event and comply with

applicable local laws or requirements, including but not limited To holding and transfer restrictions.

If holding and transfer restrictions would prohibit you (and any beneficial owner(s) for whom you act) to hold the proceeds of a corporate event in your account in Euroclear Bank, you (and any beneficial owner(s) for whom you act) must ensure to send an instruction to allow the transfer of these proceeds to an account outside the euroclear system.

Issuer:

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